



State of the Workforce Third Quarter 2011

The tables below identify the current standing of the South Central Region as of the third quarter of April – June 2011. In relation to the state, the region is following the state trends for growth although at a much slower rate. The region lags in most areas with the exception of construction which is beginning to show a faster growth within the last two quarters than most of the state. Manufacturing growth within the region remains one area of some of the slowest growth but does show some signs of rebounding. Analysts attribute the slower growth to the caution being exercised by most manufacturing concerns to rebuild company resources before expansion or growth dollars are spent. Regional employment needs indicate growth in skilled trades. Indications identify needs to be in areas of greatest expertise and training within the skill areas possibly due to the aging out of the highly experienced tradesmen and the lack of succession planning to address the loss of talent and expertise. State employment needs follow federal trends indicating the growth of entry level positions requiring some form of post-secondary training with an increased need for remedial skill instruction in support of career growth opportunities for the currently employed workforce.

Largest Regional Industries

NAICS Code	Description	2010 Jobs	2020 Jobs	Change	% Change	2011 Average Earnings
62	Health Care and Social Assistance	14,191	16,709	2,518	18%	\$43,738
56	Administrative and Support and Waste Management and Remediation Services	6,469	8,155	1,686	26%	\$24,092
52	Finance and Insurance	5,166	6,520	1,354	26%	\$45,737
61	Educational Services	5,228	6,440	1,212	23%	\$32,087
54	Professional, Scientific, and Technical Services	4,907	5,963	1,056	22%	\$42,781
53	Real Estate and Rental and Leasing	5,070	5,992	922	18%	\$18,229
23	Construction	5,862	6,515	653	11%	\$40,654
42	Wholesale Trade	3,333	3,745	412	12%	\$48,939
72	Accommodation and Food Services	7,936	8,297	361	5%	\$14,965
71	Arts, Entertainment, and Recreation	2,211	2,530	319	14%	\$13,763

Source: EMSI Complete Employment – 2011.3

Current Size and Growth of Regional Industries

Description	2010 Jobs	2020 Jobs	Growth	% Growth	2011 EPW
Agriculture, natural resources, and mining	5,590	5,748	158	3%	\$21,726
Construction	5,862	6,515	653	11%	\$40,654
Education and health services	19,419	23,148	3,729	19%	\$40,614
Financial activities	10,236	12,512	2,276	22%	\$31,888
Government	16,496	15,532	-964	-6%	\$56,777
Information	1,220	1,303	83	7%	\$31,947
Leisure and hospitality	10,147	10,827	680	7%	\$14,709
Manufacturing	16,089	16,132	43	0%	\$69,536
Other services	7,149	7,340	191	3%	\$22,041
Professional and business services	11,896	14,691	2,795	23%	\$33,578
Trade, transportation, and utilities	23,874	24,676	802	3%	\$41,148
Total	127,977	138,424	10,447	8%	\$41,220

Source: EMSI Complete Employment - 2011.3